

SEATTLE SYMPHONY

LEGACY GIFT NOTIFICATION FORM

Thank you for your future gift commitment to the Seattle Symphony!

By leaving a gift in your estate plans to the Seattle Symphony, you are preserving the beauty of symphonic music, and enriching the next generation through the sights and sounds of the orchestra. Your dedication and passion will allow others to fall in love with the music and carry on your legacy and commitment to the Seattle Symphony.

We would like to hear more about your goals for your future gift. Please take a moment to complete this form to let us know about your gift intentions. All information provided will be kept strictly confidential.

Your Name: _____ Birthdate: _____

Name of Joint Donor: _____ Birthdate: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Phone: _____ Email: _____

GIFT DETAILS

I/We have included the following in my/our estate plans:

- Seattle Symphony Orchestra
- Seattle Symphony Foundation (for gifts to the Endowment)

I/We confirm the above named as a beneficiary of my/our:

- Will
- Living Trust
- Charitable Remainder Trust
- Life Insurance Policy
- Retirement Assets
- Other _____

Approximate current value of my/our gift (optional): _____

Knowing the approximate value of your gift helps the Symphony plan for future years.

Please complete both sides of this document. Thank You!

Note: This is not a legally binding document but assists the Seattle Symphony in planning for the future.

**LEAVE A
LEGACY
THAT
RESONATES.**

PO Box 21906
Seattle, WA 98111-3906
206.215.4832
seattlesymphony.org/legacy

THE REBECCA & JACK BENAROYA LEGACY CIRCLE

When you confirm a future gift to the Seattle Symphony we welcome you as a member of the Benaroya Legacy Circle, which honors dedicated supporters who have included the Seattle Symphony or the Seattle Symphony Foundation in their estate plans.

BENEFITS

- Invitation to an Annual Celebration event
- Invitations to Open Rehearsals
- Recognition in the *Encore* concert program
- Listing on the Benaroya Legacy Circle Donor Wall

My/Our name(s) on any Benaroya Legacy Circle listings should read as follows:

I/We wish to remain anonymous in any Benaroya Legacy Circle listings.

I/We do not wish to accept membership in the Benaroya Legacy Circle.

Signature: _____ Date: _____

Joint Donor's Signature: _____ Date: _____

If you have any questions or would like to discuss your gift or recognition, please contact:

Sandy Berglind
Planned Giving Officer
206.215.4818 | sandy.berglind@seattlesymphony.org

Please complete both sides of this document. Thank You!

Note: This is not a legally binding document but assists the Seattle Symphony in planning for the future.

Contributions to the Seattle Symphony or Seattle Symphony Foundation are deemed charitable under section 501(a) of the internal revenue code as an organization described in Section 501(c)(3).

U.S. Federal Tax ID 91-06677412 (Seattle Symphony Orchestra) or U.S. Federal Tax ID 91-1351925 (Seattle Symphony Foundation).

Please consult your tax advisor for any clarifications.